



NEW BUSINESS COACHING AND CONSULTING PACKAGE

When you know better you do better

There are many business and financial decisions to be made when starting a business. Once a path is chosen a business owner must select the right tools to use, design a process to execute tasks, generate financial data, and interpret the data.

- Should you get a software package? QuickBooks, TaxBot, Zero, etc.
- Should you be a Corporation or LLC? Make a S-Election? If so, how?
- Have you planned for self-employment taxes? Estimated tax payments?
- What does 'tracking' business expenses mean? Doing it efficiently?
- For each task – should I do it or hire someone?

NEED GUIDANCE IN MAKING CHOICES FOR THE BUSINESS? NEED GUIDANCE ON EXECUTING EACH CHOICE?

\$100 - \$350/month 12 month contract*

Includes preparation of business income tax return for the year

Welch Financial Advisors, LLC walks you through the new business tasks and processes. We provide professional guidance and access to help you, the business owner, get on the correct path. We teach you what to do, help decide how to do it, and guide you along the way.

* Neither this program, nor any program, can guarantee there will be no audits, reviews or notices. However, the program will help you be better prepared when these costs of doing business arise.

* Requires monthly auto-debit

* Pricing determined on business structure and industry

* Program is for new businesses only that have not filed a tax return for the business and the business owners are current in their tax filings. Qualifying for program is subject to approval by Welch Financial Advisors, LLC. Pricing subject to change, current pricing through 12/31/18.